


FLEXIBLE SPENDING ACCOUNT Expense Worksheet

Determining your Expenses

An example...Bill's daughter has braces that cost \$1,200 a year, Bill's cost after insurance pays 50% is \$600. Bill's wife has a monthly prescription that costs \$10 a month for a yearly total of \$120. Lastly, Bill's contact lenses and supplies will run him \$180 for the year. His total contribution is \$900.


A Worksheet for you...

QUALIFYING EXPENSE <i>HEALTH CARE</i>	ESTIMATED ANNUAL EXPENSE	ANNUAL CONTRIBUTION
Medical Examinations	\$ _____	
Dental Examinations	\$ _____	
Eye Examinations	\$ _____	
Prescriptions	\$ _____	
Contact Lenses	\$ _____	
Chiropractic Care	\$ _____	
Orthodontia	\$ _____	
Psychotherapy	\$ _____	
Miscellaneous Expenses	\$ _____	
		
TOTAL ESTIMATED ANNUAL EXPENSES	\$ <input style="width: 100px;" type="text"/>	\$ <input style="width: 100px;" type="text"/>

Determining your Expenses

An Example...Sue has a 3 year old in day care that will cost her \$80 a week (\$4,160 a year).

A worksheet for you...

QUALIFYING EXPENSE <i>DEPENDENT CARE</i>	ESTIMATED ANNUAL EXPENSE	ANNUAL CONTRIBUTION
Cost of day care	\$ _____	
Cost of after school care	\$ _____	
Cost of summer care	\$ _____	
		
TOTAL ESTIMATED ANNUAL EXPENSES	\$ <input style="width: 100px;" type="text"/>	\$ <input style="width: 100px;" type="text"/>